



WEEKLY AGRICULTURAL REPORT

JULY 08, 2021



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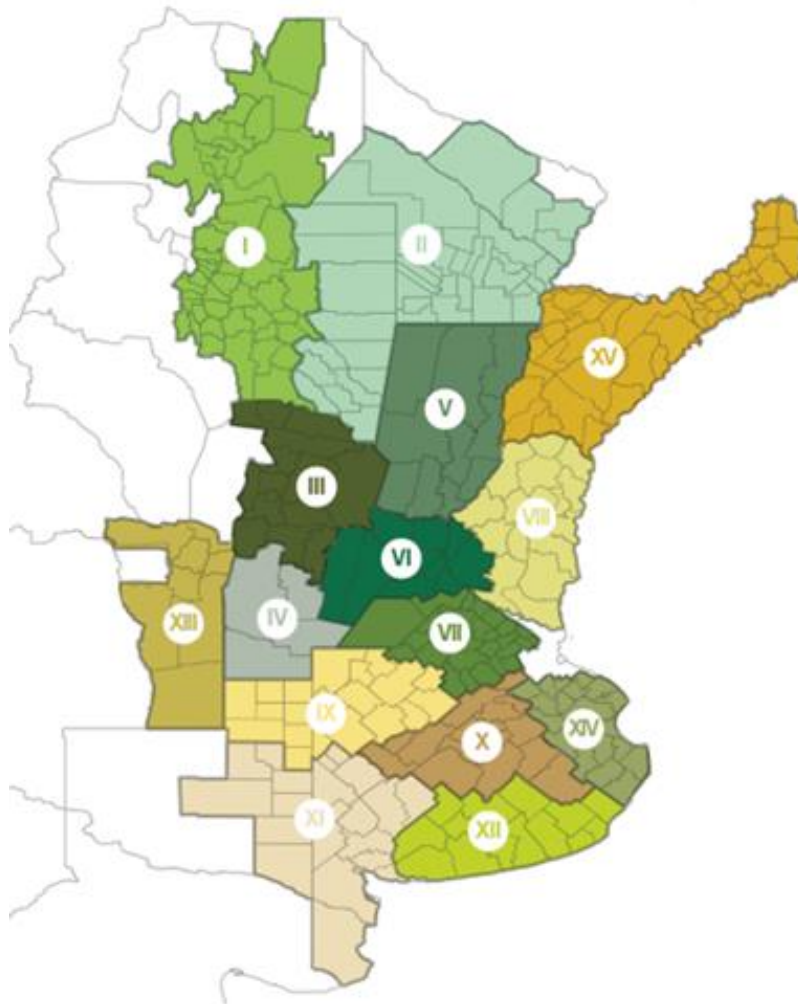
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JULY 8 TO 14, 2021:

**TEMPERATURES ABOVE NORMAL, FOLLOWED BY
RAINFALLS RANGING FROM MODERATE TO SCARCE
OVER THE EAST OF THE AG. REGION. SCARCE
VALUES OVER THE WEST AND CENTER OF THE AREA.
FINAL TEMPERATURE DROP.**

At the beginning of the perspective, tropical winds will expand into the north and center of the agricultural area, leading to several days with temperatures above normal. The South, however, will remain under the influence of polar winds. Temperatures will range from normal to below normal.

Towards the end of the perspective, the entry of a storm front will bring moderate/scarce precipitations to the east of the Ag. region. Most of the west and center of the area will observe scarce/ no rainfalls, with the exception of some storms and snowfall over the Andean range. Coupled with the front, the entry of polar winds will lead to a period of cold conditions during the second part of the current perspective.



CORN

Since our last report, the collection of corn has continued expanding across the agricultural area. The high moisture levels of the grains hinder fieldwork progress. As harvesters advance into late-planted plots, yields remain above the initial expectations. Under this scenario, we maintain the national production projection for the 2020/21 season at 48,000,000 Tn. To date, 56% of the area has already been harvested. Weekly progress is estimated at only 3.4 percentage points.

WHEAT

To date, wheat is 91,3% planted out of the 6,5 MHa projected for the current season. Weekly progress is estimated at 7,2 percentage points. Lack of rainfalls in the north and center of the agricultural area have led to significant fieldwork progress in several regions. YoY progress stands at 4,5 pp. Besides, the rains registered in the south of the agricultural area favor the emergence of crops in plots planted with limited moisture, and at the same time, they foster the development of the first planted plots, some of which are already beginning tillering.

GRAIN SORGUM

To date, the cereal is 74.8% collected. The fieldwork progress of the last two weeks is estimated at 7,3 pp. Favorable weather conditions have fostered harvest in the north of the agricultural area. The NOA region observes a fortnightly progress of 20 points, Yields remain above the initial expectations. Current production stands at 2.7 M tons. Under this scenario, we maintain our final production estimate at 3.3 M ton, up 800.000 tons YoY (Production season 2019/20: 2,5 MTn).



Annex



WHEAT

2021/22 Season

Data to: July 07, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	430.000	100,0	330.000
II	NEA	365.000	430.000	100,0	430.000
III	NCnt Cba	516.000	650.000	100,0	570.000
IV	S Cba	373.000	440.000	100,0	440.000
V	NCnt SFe	498.000	480.000	97,3	466.800
VI	North Belt	850.000	840.000	97,5	867.394
VII	South Belt	647.000	640.000	94,5	637.875
VIII	ECnt ER	330.000	330.000	84,2	294.560
IX	N LP-W BA	595.000	520.000	87,1	518.483
X	Cnt BA	395.000	355.000	72,5	257.375
XI	SW BA-S LP	640.000	570.000	86,3	491.625
XII	SE BA	717.000	645.000	76,7	494.522
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	133.000	135.000	73,3	98.996
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.500.000	6.500.000	91,3	5.932.629

CORN

2020/21 Season

Data to: July 07, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	6.500	398.500	37,5	149.438	71,0	1.060.484
II	NEA	630.000	9.800	700.200	42,5	297.585	68,0	2.023.268
III	NCnt Cba	900.000	12.550	887.450	32,8	291.450	87,7	2.556.456
IV	S Cba	792.000	11.540	763.460	35,6	272.097	82,8	2.252.524
V	NCnt SFe	234.000	5.584	234.416	52,1	122.150	64,5	787.462
VI	North Belt	670.000	17.600	582.400	92,0	535.919	93,8	5.024.627
VII	South Belt	540.000	14.900	445.100	94,5	420.764	92,3	3.881.937
VIII	ECnt ER	320.000	8.800	325.200	75,1	244.368	53,1	1.296.794
IX	N LP-W BA	665.000	15.850	674.150	68,7	462.952	86,2	3.988.979
X	Cnt BA	327.000	7.400	325.600	63,8	207.880	81,9	1.703.380
XI	SW BA-S LP	165.000	3.800	164.200	62,7	103.026	55,7	573.545
XII	SE BA	233.000	5.100	236.900	58,3	138.083	80,0	1.104.427
XIII	SL	325.000	5.020	287.980	40,9	117.907	73,6	867.409
XIV	Cuenca Sal	112.000	2.685	115.315	69,6	80.280	82,6	663.372
XV	Others	30.000	550	31.450	39,8	12.520	58,0	72.616
TOTAL		6.300.000	127.829	6.172.321	56,0	3.456.419	80,6	27.857.281

SORGHUM

2020/21 Season

Data to: July 07, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	1.500	26.500	75,0	19.875	36,8	73.171
II	NEA	250.000	9.400	240.600	70,0	168.420	33,8	569.830
III	NCnt Cba	80.000	5.670	74.330	90,0	66.897	54,7	366.024
IV	S Cba	35.000	2.600	32.400	74,0	23.976	50,6	121.375
V	NCnt SFe	175.000	15.300	159.700	90,0	143.730	40,7	584.993
VI	North Belt	30.000	3.400	26.600	96,0	25.536	54,8	140.037
VII	South Belt	20.000	1.800	18.200	95,0	17.290	55,7	96.232
VIII	ECnt ER	76.000	5.850	70.150	90,0	63.135	40,3	254.744
IX	N LP-W BA	48.000	1.800	46.200	60,0	27.720	41,1	113.914
X	Cnt BA	12.000	1.300	10.700	60,0	6.420	44,6	28.663
XI	SW BA-S LP	92.500	1.800	90.700	40,0	36.280	29,0	105.369
XII	SE BA	13.000	1.000	12.000	55,0	6.600	32,5	21.464
XIII	SL	50.000	2.000	48.000	80,0	38.400	37,8	145.019
XIV	Cuenca Sal	26.000	1.700	24.300	65,0	15.795	37,9	59.929
XV	Others	14.500	1.250	13.250	65,0	8.613	33,1	28.493
TOTAL		950.000	56.370	893.630	74,8	668.687	40,5	2.709.257